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Business Summary

We have developed a genuine anti aging solution called TAM

We now have a range of anti aging products: aging care capsule, oral spray and dermal products

Our objectives are:

- To create products with TAM (Telomerase Activating Molecule) as an active ingredient
- To launch non-medicated and skin care products to introduce to the cosmetic market
- VVIP anti aging tour business
- To create telomere lengthening oral & dermal products for antiaging, aging care, and sell Defytime products through high end sales channels
- To develop further premium anti aging products with TAM and non-medicated products
- South Pacific & NZ Clinic could provide genuine anti aging services to VVIP anti aging tour groups

Company

Defytime Ltd is headquartered in Auckland New Zealand, with labs research and development in Reno, Nevada USA

Our goal is to reverse the human aging process and cure diseases linked to aging by activating telomerase and thus extending telomeres, leading the cells to return to a state of youthful gene expression and function

This cutting-edge research is led by **Dr. Bill Andrews**.

Dr Andrews has worked in the biotech industry for over 35 years, focusing the last 20 years on finding ways to extend human lifespan through the in tervention of telomere shortening in human cells



Our Research Team

Dr Bill Andrews

Chief Scientist of Research & Discovery



Dr Andrews earned his Ph D in Molecular and Population Genetics at the University of Georgia in 1981 He was a Senior Scientist at Armos Corp and Codon Corp, Director of Molecular Biology at Codon and at Geron Corp, and Director of Technology Development at EOS Biosciences While Director of Molecular Biology at Geron Corp from 1992 to 1997, Dr Andrews was one of the principal discoverers of both the RNA and protein components of human telomerase and was awarded 2nd place as "National Inventor of the Year" in 1997 for this work

He is named inventor on 45 US issued telomerase patents Dr Andrews is highly respected and widely known for his expertise and passion for curing aging and TEDS He has been a featured expert in many documentaries and is a frequent guest speaker at prestigious events Dr Andrews is also an ultra marathon runner whose ultimate goal is to run a 7-minute mile at the age of 130

Laura A Briggs, Ph D

Top Scientist of Research & Discovery



Laura Briggs received her B S degree in Nutrition in 1993 and her Ph D in Environmental Science and Health in 2000 from the University of Nevada, Reno After a one year post-doctoral position at UNR she joined Sierra Sciences, known as Andrews

Inc in 2001 In addition to coordinating research and development at Sierra Sciences, Dr Briggs is also serving as the Biology Lab Coordinator for Truckee Meadows Community College (TMCC) and has collaborated on research projects at the VA Medical Center in Reno, Nevada

Lancer Brown, MS

Program Director of Screening



Lancer Brown received his B S and M S degrees in Biotechnology in 2003 from the University of Nevada, Reno and was one of three students in the inaugural advanced BS/MS Biotechnology Program He distinguished himself as the

first student to complete the program Lancer came to Sierra Sciences as an intern while completing his degree Following graduation, he joined Sierra Sciences full-time where he has proven to have remarkable ability to engineer genes and DNA He has recently been promoted to Program Director of Screening

Our Management Team

Jonathan Greenwood/Park

CEO

Business professional

Jonathan studied and finished his Architect design school at University of Auckland and the Collage of Hong-lk from 1993 to 1998.

He was a marketing manager at Tweeddale's Honey and Brings Business consulting company from 1999 to 2003, Jonathan was one of the sales and marketing department of both companies for this work

He had introduced Manuka honey and Ugg Boots in Asian market successfully.

After he had worked at Antipodean pharmaceutical Inc as an agent, he met Dr Andrews in New Zealand.

He has started Defytime Limited as antiaging company in 2013.

Deug-yong Shin

CTO

Professor, Dankook University

Dr. Shin received his PhD in 1989 at the University of Tokyo, Japan, then moved to NIH, USA and worked as a postdoc fellow at lab of Dr. R. Crouch (NICHD) from 1989 to 1991, and as a research associate at lab of Dr. S. A. Aaronson (NCI) from 1991 to 1995. After 6 year posrdoc careers at NIH, he started to conduct his research as a principle investigator at Korea Research Institute of Bioscience and Biotechnology (KRIBB) from 1995. From March of 2000, he has been served as a professor at Dankook University College of Medicine, Korea to present.

Dr Shin provided first evidence that p53 tumor suppressor gene can induce senescence in human tumor cells, which was published on PNAS at 1997, which was his first paper as a PI. By this paper, he suggested a novel cancer therapy to induce senescence in human tumors. He also interested in senescence of articular chondrocyte. and found a novel signaling pathway of chondrocyte senescence, which is mediated by p38MAPK and regulated by immune suppressants, such as CsA and FK506. He recently focused on novel genes, which are screened by a functional cDNA expression cloning strategy, that regulate cell death and senescence. These studies give an insight to regulation of aging process and development of aging-related diseases.

Telomeres

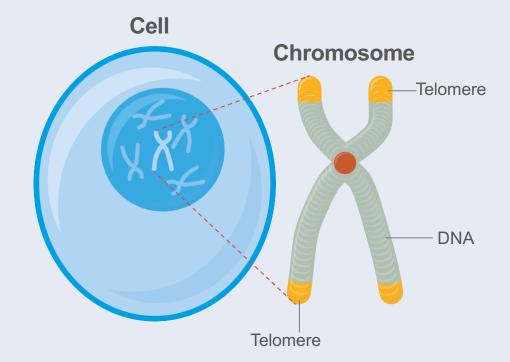
Telomeres are an essential part of human cells that affect how our cells age

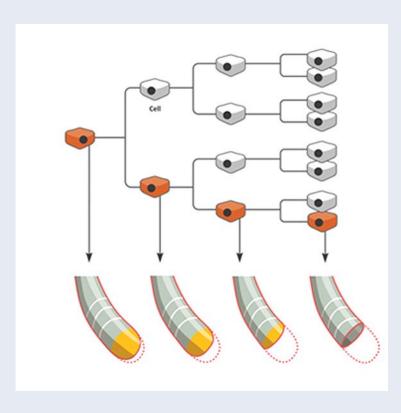
Cell division plays a critical role in normal growth, maintenance and repair of all human tissues, including skin

Telomeres are repeated sequences of DNA at the ends of each chromo some and are key genetic elements involved with the regulation of cell division Telomeres shorten every time a cell divides, and once telomere s reach a critically short length, the cell either dies by apoptosis or stops dividing and senesces

Telomeres are the caps at the end of each strand of DNA that protect our chromosomes, like the plastic tips at the end of shoelaces Without t he coating, shoelaces become frayed until they can no longer do their job, just as without telomeres, DNA strands become damaged and our cells can't do their job

Telomeres are shortened as we age, but telomeres can also be short ened by stress, smoking, obesity, lack of exercise and a poor diet





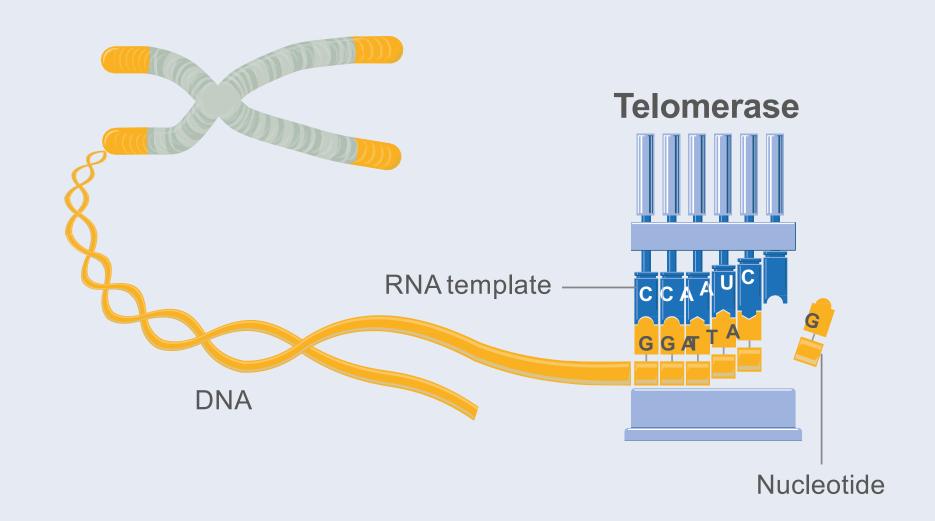
As cells divide over time telomeres shorten, and eventually cell division stops

Telomerase

Telomerase is a naturally occurring enzyme that maintains telomeres and prevents them from shortening during cell division

Telomerase, also called telomere terminal transferase, is a ribonucleopr otein that adds the polynucleotide "TTAGGG" to the 3'end of telomere s, at the ends of eukaryotic chromosomes

Telomerase is a reverse transcriptase enzyme that carries its own RNA molecule (with the pattern of "CCCAAUCCC" in vertebrates), which is used as a template for adding new bases onto the ends of telomeres

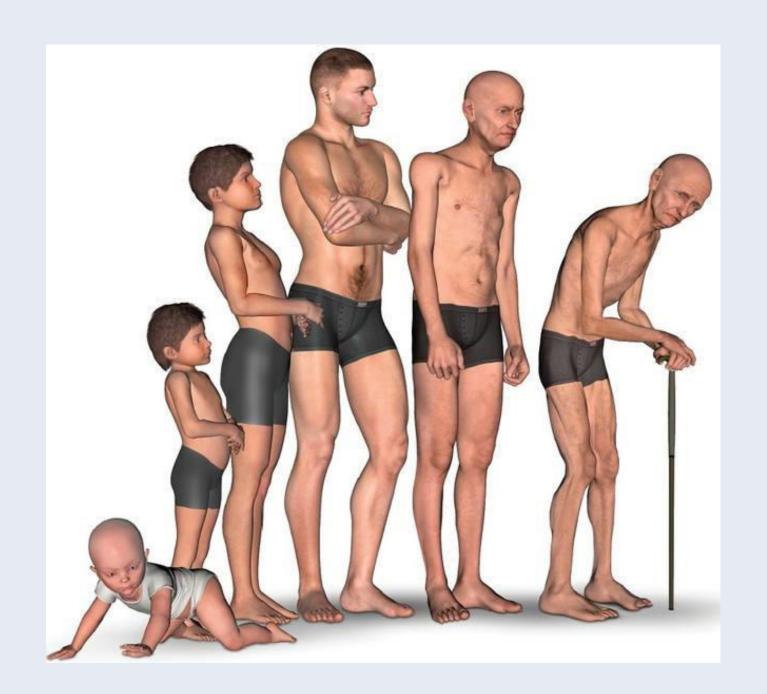


What is Aging?

Ageing (British English) or aging (American English) is just the process of becoming older

The term is used to refer to biological aging of human beings, animals and other organisms, but can also refer to individual cells within an organism (cellular aging) or to the population of a species (population aging)

In humans, aging is an accumulation of changes over time, encomp assing physical, psychological, and social change Reaction time may slow with age, while knowledge and wisdom may expand Aging is o ne of the greatest contributing risk factors for most human diseases, a nd of the roughly 150,000 people who die each day across the globe, about two thirds die from age-related causes



Causes & Treatment of Aging

Telomerase Induction

The causes of aging can be ascribed to damage, whereby the accumulation of externally induced damage (such as DNA point mutations) may cause biological systems to fail, or to programmed aging, whereby internal processes (such as DNA telomere shortening) may cause aging

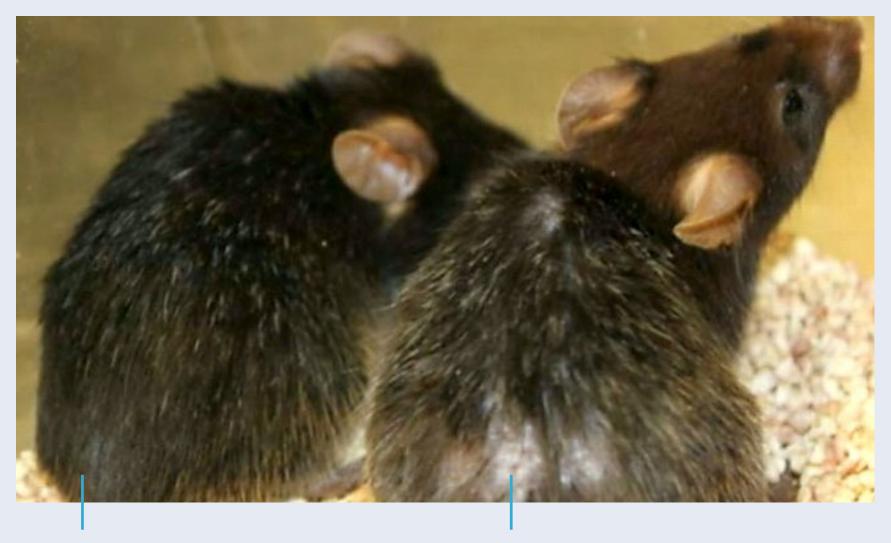
Telomere-shortening can be seen as a programmed aging 'disease', and could be cured by lengthening telomeres via **Telomerase Induction**.

Defytime proposes different Telomerase Induction methods:

- Anti Aging Therapeutic used in creams, supplements, and water
- Nano Bubble Solution available in 2021 our clinic in New Zealand for VVIP patients

The next 2 pages explain how these processes work

The activation of telomerase in aged mice rejuvenates the entire body



With telomerase aging is reversed

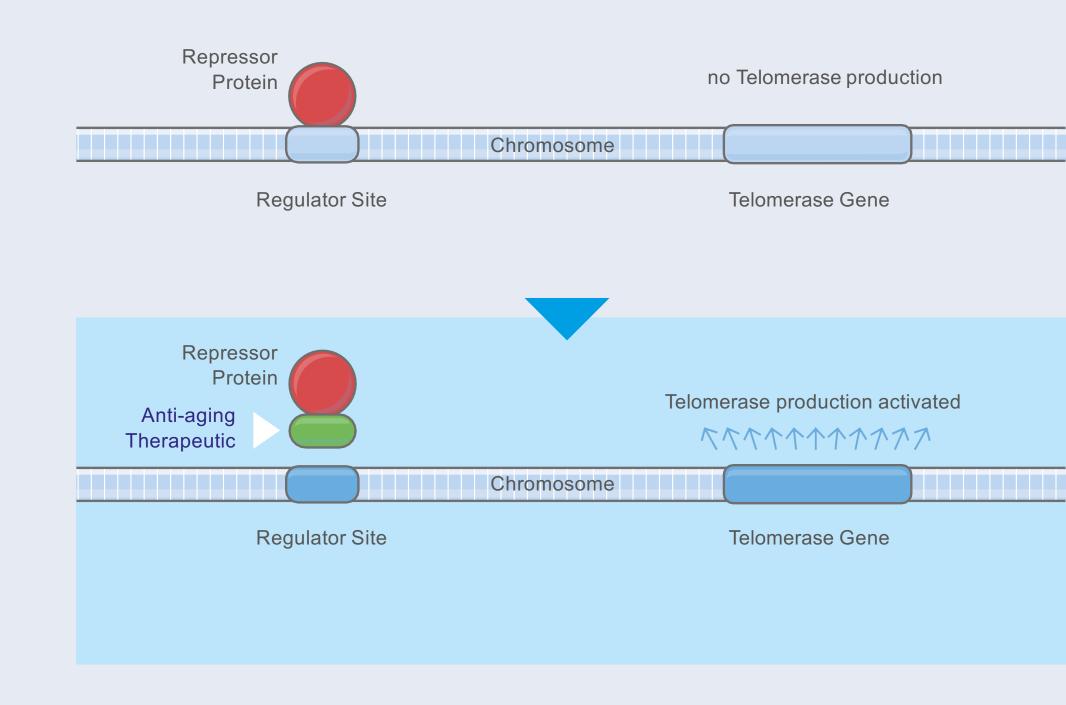
Without telomerase aging continues

Anti Aging Therapeutic

Telomerase Induction Method 1

Telomerase can be naturally produced by your cells to repair telomeres, but this function is shut off by a repressor protein binding to a regulator s ite or 'switch' on the chromosome

- Defytime introduces a therapeutic element that binds to the repressor protein
- This prevents the repressor protein from binding to the regulator site, allowing telomerase production to be activated
- The telomerase produced by your cells can then repair the portions of the telomeres lost in cell division

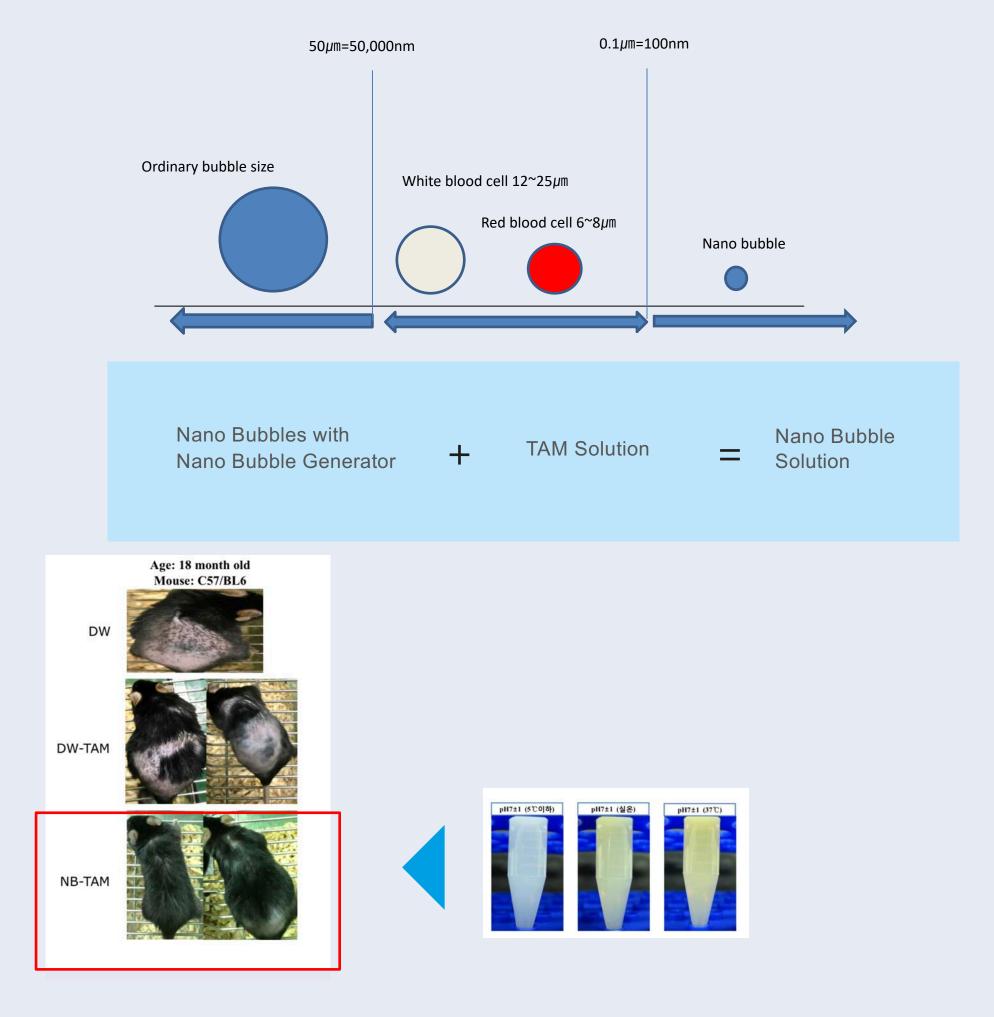


Nano Bubble Solution

Telomerase Induction Method 2

In Defytime Telomere Lengthening Therapy, a nano bubble combining the Telomerase Activating Molecule.

- The telomerase produced by your cells can then repair the portions of the telomeres lost in cell division
- Transfers into deep skin cells and produce telomerase.
- Hydrate nano bubble solution delivered into the deep skins



TAM CO314818

Telomerase Activating Molecule

Developed by Bill Andrews, Ph D (Sierra Sciences, LLC) in 2014, TAM CO314818 is a state of the art Telomerase Activating Molecule (TAM) that counteracts and suppresses

the fundamental cause of aging: telomere shortening

By interfering with the action of telomerase inhibiting substances TAM CO314818 induces telomerase to function normally and to cause cell division to become more active leading to younger and healthier cells

TAM is the most effective anti-aging compound available, being 300 times more effective than TA65 - currently the strongest telomerase in nducer in the market

The TAM compound is mixed with other ingredients for oral and dermal products All Defytime products feature the TAM logo to indicate they contain the TAM compound



TAM Clinical Studies

Excellent improvement of skin condition over 30 days

Clinical trials in vivo in Italy (Abich Labs in cooperation with San Raffaele Hospital) proved the strong anti-aging properties of our TAM products

- 100 women tested, 36-65 years old
- Applied twice daily, 20ug/ml TAM
- Tested on day 0, 15, 30











Defytime Bill Andrews Aging Care Capsules

- Defytime Dr Bill Andrews anti-aging dietary supplement with TAM improves biological health (skin, vessels, brain, bone)
- Made in New Zealand from quality ingredients
- TAM targets telomeres in cells, leading to younger and healthier cells
- TAM is the most effective anti-aging compound available



Defytime Aging Care Cream

- Defytime Aging Care Cream with TAM counteracts and suppresses the fundamental cause of skin aging: telomere shortening Skin cells are rejuvenated, youthful elasticity is restored, fine lines and wrinkles disappear
- A state of the art natural micro-emulsion optimized to deliver TAM to achieve maximum results
- Made in New Zealand from quality ingredients
- TAM targets telomeres within skin tissue, leading to younger and healthier skin cells
- TAM is the most effective anti-aging compound available



Defytime Eye Serum

- Defytime Eye Serum with Jojoba Oil and Macadamia Seed Oil Esters along with TAM acts to prevent premature aging of the skin
- Made in New Zealand from quality ingredients
- TAM targets telomeres within skin tissue, leading to younger and healthier skin cells
- TAM is the most effective anti-aging compound available



Defytime Deep Skin Express

Rejuvenating Eye Patch with Telomerase Activation

- Defytime Deep Skin Express rapidly delivers active ingredients into the deep dermal layer of the skin for lasting effects
- Convenient and fast application (1 minute)
- Over 1.5mm absorption into the dermal layer after 50 minutes
- Made in New Zealand from 100% natural and sustainable ingredients
- Dermal tested and hypoallergenic
- TAM targets telomeres within skin tissue, leading to younger and healthier skin cells, and is the most effective anti-aging compound available



Defytime Aqua Oil Drops

- Defytime Aqua Oil Drops with Rosehip Oil, Macadamia Oil and Astaxanthin Oil along with TAM offers a wide range of skin health benefits when used regularly
- Made in New Zealand from quality ingredients
- TAM targets telomeres within skin tissue, leading to younger and healthier skin cells
- TAM is the most effective anti-aging compound available

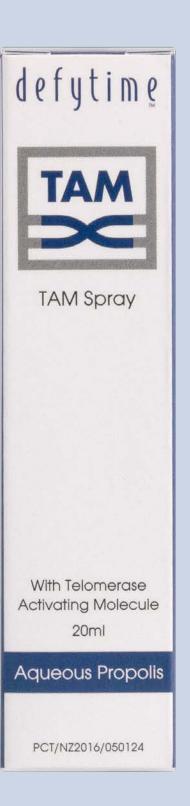




Defytime TAM Spray

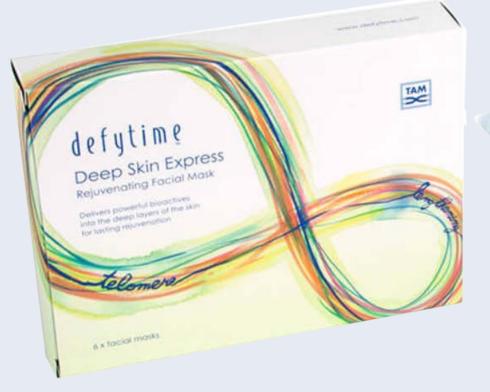
- Defytime TAM Spray with Aqueous Propolis helps to improve biological health, while preventing dry mouth, tooth decay and gum disease na turally
- Made in New Zealand from natural ingredients and free of sugar and preservatives
- Promotes production of saliva as well as providing active a nti-bacterial properties against tooth decay, gingivitis and bad breath
- TAM targets telomeres in cells, leading to younger and healthier cells, and is the most effective anti-aging compound available



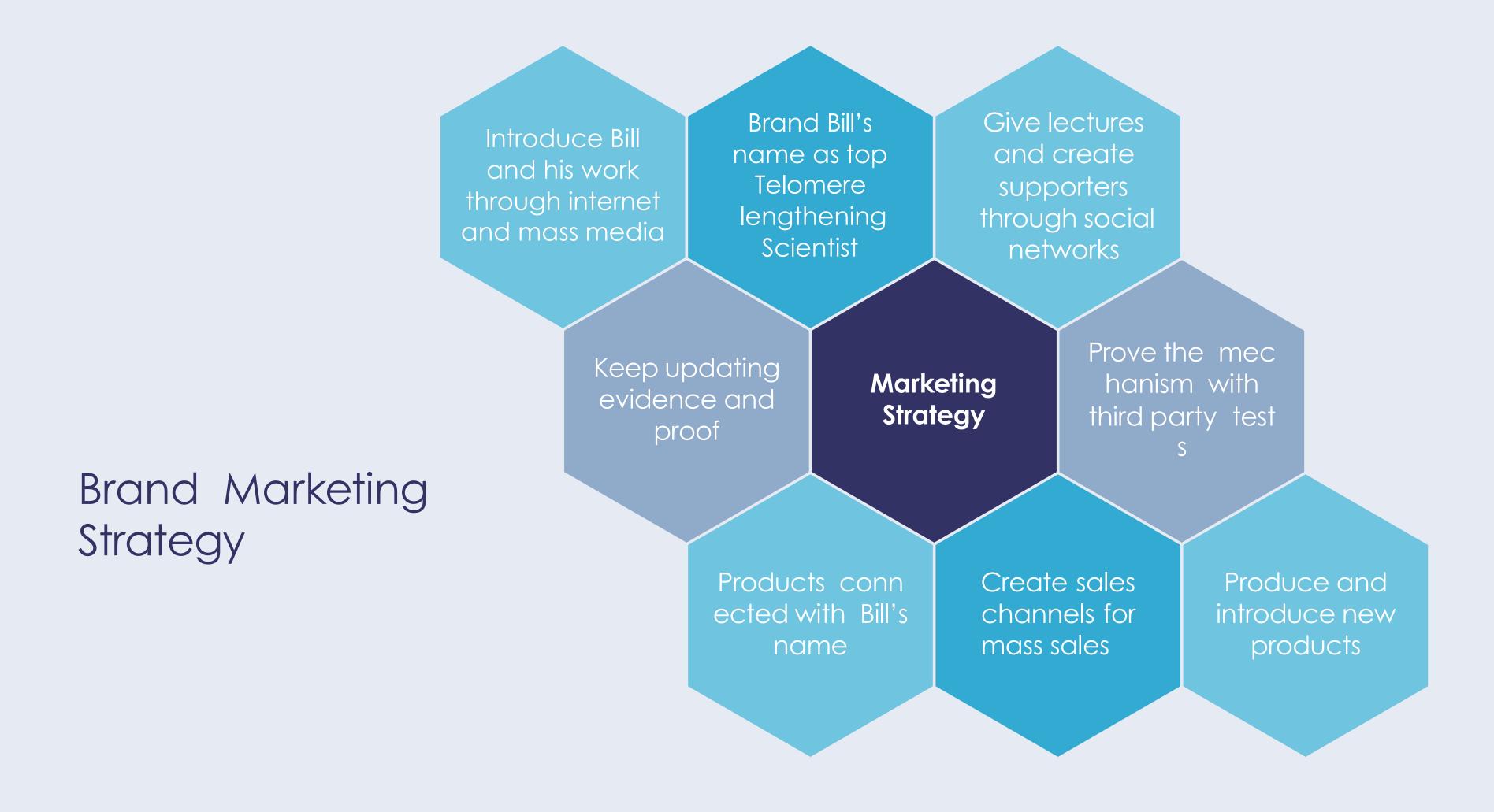


Defytime Facial mask

- Defytime Deep Skin Express Rejuvenating Facial Mask with TAM targe ts telomeres within the deep layers of your skin for lasting rejuvenatio n.
- Easy and effective application.
- TAM restores telomeres within skin tissue, leading to younger and hea Ithier skin.
- TAM is the most effective anti-aging compound available.
- Made in New Zealand from natural ingredients.







SWOT Analysis

Strength

Genuine anti aging and cure aging solution

Weakness

New mechanism

Opportunity

Unlimited market

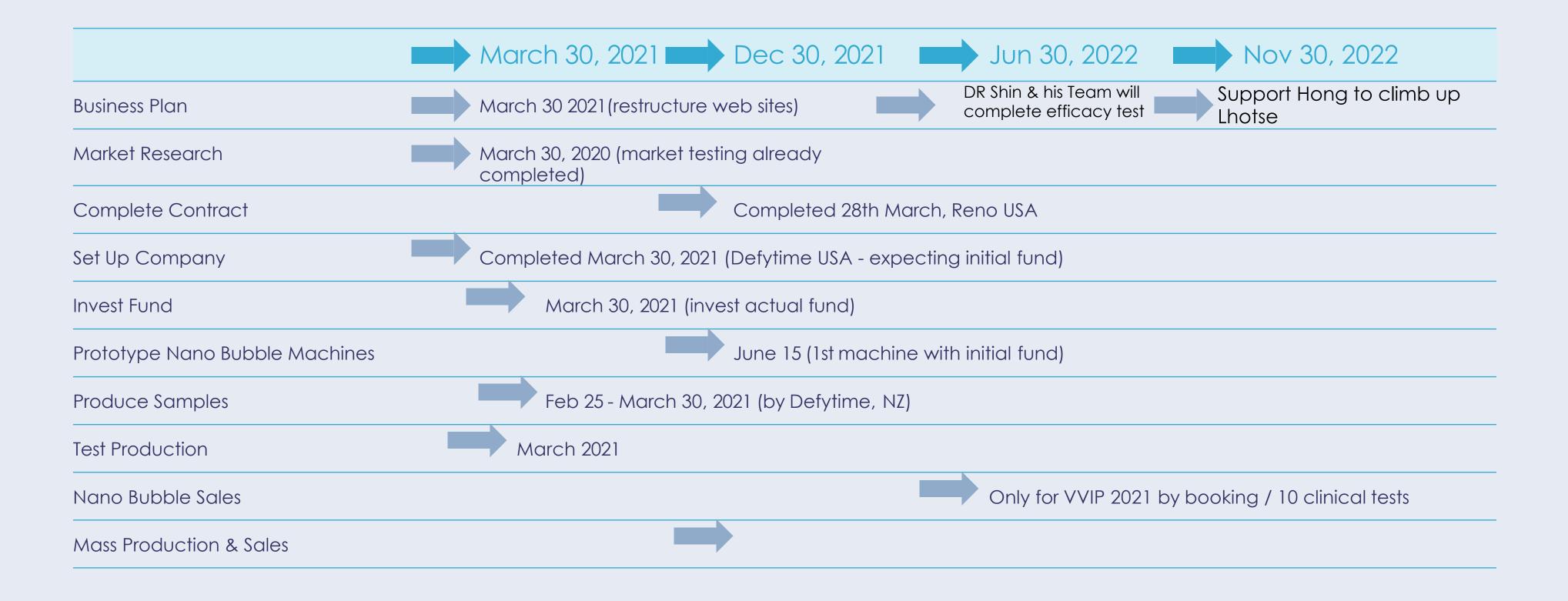
Threat

Similar products could create confusion for consumers

SWOT

- As a new idea it may take time for consum ers to understand the mechanism, but wh en consumers accept the idea it will creat e a huge market for the long term
- So, we need to spend time and money on marketing and branding Bill's name as the leading telomere expert We also need to find the right channels to sell

Business Time Table





Requested Investment

Total: US\$19Million

Details	Amount (US\$)	Notes
License fee	3 Million	
NZ clinic center	5 Million	Includes property cost(\$3Million)
clinic tests	2 Million	50 persons
Nano Bubble System manufacturing factory setup costs	1 Million	
New drug development costs	2 Million	Until clinic phase 2/A
Marketing costs for dermal and oral	1 Million	Branding, PR
Manufacturing costs for cosmetics	2 Million	Mask patch, serum, cream, oral & nasal spray, capsules, oil
Operation costs	3 Million	Yearly
Subtotal	19Millions	

Defytime Aged Care Crème	2022		2023		2024		2025		2026	
Unit price (USD\$)		1500		1500		1500		1500		1500
Growth rate pa %		0		5%		10%		15%		20%
Sales volume (units)	35,000		36,750		40,425		46,489		55,787	
Annual Revenue	52,500,000		55,125,000		60,637,500		69,733,125		83,679,750	
COGS	9,450,000		9,922,500		10,914,750		12,551,963		15,062,355	
Gross margin	43,050,000		45,202,500		49,722,750		57,181,163		68,617,395	
GM%		82%		82%		82%		82%		82%



High-end anti aging products in the US, Japan and China:

Prevage retails for about \$175, and StriVectin for about \$185 Based on the current pricing of Prevage and StriVectin, the company plans to price at more than \$250 00

The **global cosmeceutical** market size was estimated at USD 52.4 billion in 2019 and is expected to reach USD 55.4 billion in 2020.

Defytime Eye Serum	2022		2023		2024		2025		2026	
Unit price (USD\$)	,	250		250		250		250		250
Growth rate pa %		0		5%		10%		20%		30%
Sales volume (units)	50,000		52,500		57,750		69,300		90,090	
Annual Revenue	12,500,000		13,125,000		14,437,500		17,325,000		22,522,500	
COGS	2,250,000		2,362,500		2,598,750		3,118,500		4,054,050	
Gross margin	10,250,000		10,762,500		11,838,750		14,206,500		18,468,450	
GM%	8	82%		82%		82%		82%		82%



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The global cosmeceutical market size was estimated at USD 52.4 billion in 2019 and is expected to reach USD 55.4 billion in 2020.

Defytime Deep Skin Eye Patch	2022	2023	2024	2025	2026
Unit price (USD\$)	250	250	250	250	250
Growth rate pa %	0	15%	20%	30%	40%
Sales volume (units)	20,000	23,000	27,600	35,880	50,232
Annual Revenue	5,000,000	5,750,000	6,900,000	8,970,000	12,558,000
COGS	750,000	862,500	1,035,000	1,345,500	1,883,700
Gross margin	4,250,000	4,887,500	5,865,000	7,624,500	10,674,300
GM%	85%	85%	85%	85%	85%



High-end anti aging products in the US, Japan and China:

Prevage retails for about \$175, and StriVectin for about \$185 Based on the current pricing of Prevage and StriVectin, the company plans to price at more than \$250 00

The **global cosmeceutical** market size was estimated at USD 52.4 billion in 2019 and is expected to reach USD 55.4 billion in 2020.

Defytime Aqua Oil Drops	2022	2023	2024	2025	2026
Unit price (USD\$)	300	300	300	300	300
Growth rate pa %	(5%	10%	15%	20%
Sales volume (units)	5,000	5,250	5,775	6,641	7,970
Annual Revenue	1,500,000	1,575,000	1,732,500	1,992,375	2,390,850
COGS	270,000	283,500	311,850	358,628	430,353
Gross margin	1,230,000	1,291,500	1,420,650	1,633,748	1,960,497
GM%	82%	82%	82%	82%	82%



High-end anti aging products in the US, Japan and China:

Prevage retails for about \$175, and StriVectin for about \$185 Based on the current pricing of Prevage and StriVectin, the company plans to price at more than \$250 00

The **global cosmeceutical** market size was estimated at USD 52.4 billion in 2019 and is expected to reach USD 55.4 billion in 2020.

Defytime Deep Skin Facial Mask	2022	2023		2024		2025	2026	
Unit price (USD\$)	3	00	300		300	3	00	300
Growth rate pa %		0	15%	2	20%	30	0%	40%
Sales volume (units)	150,000	172,500		207,000		269,100	376,740	
Annual Revenue	45,000,000	51,750,000		62,100,000		80,730,000	113,022,000	
COGS	6,750,000	7,762,500		9,315,000		12,109,500	16,953,300	
Gross margin	38,250,000	43,987,500		52,785,000		68,620,500	96,068,700	
GM%	85	5%	85%	8	35%	8.	5%	85%



High-end anti aging products in the US, Japan and China:

Prevage retails for about \$175, and StriVectin for about \$185 Based on the current pricing of Prevage and StriVectin, the company plans to price at more than \$250 00

The global cosmeceutical market size was estimated at USD 52.4 billion in 2019 and is expected to reach USD 55.4 billion in 2020.

Non-medicated Item Estimated Sales

Defytime TAM Spray	2022		2023		2024		2025		2026	
Unit price (USD\$)		200		200		200		200		200
Growth rate pa %		0		5%		10%		15%		20%
Sales volume (units)	100,000		105,000		115,500		132,825		159,390	
Annual Revenue	20,000,000		21,000,000		23,100,000		26,565,000		31,878,000	
COGS	4,000,000		4,200,000		4,620,000		5,313,000		6,375,600	
Gross margin	16,000,000		16,800,000		18,480,000		21,252,000		25,502,400	
GM%		80%		80%		80%		80%		80%



The health and wellness food market is poised to grow by USD 1,299.84 billion during 2020-2024 progressing at a CAGR of over 6% during the forecast period.

The "YOY (year-over-year) **growth** rate for 2021 is estimated at 6%" by the end of 2024.

Non-medicated Item Estimated Sales

Defytime Aged Care Capsule	2022	2023		2024		2025		2026	
Unit price (USD\$)	80	0	800		800		800		800
Growth rate pa %		0	8%		15%		20%		30%
Sales volume (units)	40,000	43,000		49,450		59,340		77,142	
Annual Revenue	32,000,000	34,400,000		39,560,000		47,472,000		61,713,600	
COGS	5,760,000	6,192,000		7,120,800		8,544,960		11,108,448	
Gross margin	26,240,000	28,208,000		32,439,200		38,927,040		50,605,152	
GM%	829	76	82%		82%		82%		82%



The health and wellness food market is poised to grow by USD 1,299.84 billion during 2020-2024 progressing at a CAGR of over 6% during the forecast period.

The "YOY (year-over-year) **growth** rate for 2021 is estimated at 6%" by the end of 2024.

Cash Flow Analysis Assumptions

Defytime Products Total	2022	2023	2024	2025	2026
Annual Revenue	167,000,000	181,150,000	206,735,000	250,795,125	325,373,850
COGS	28,960,000	31,302,000	35,604,300	42,983,423	55,437,453
Gross margin	138,040,000	149,848,000	171,130,700	207,811,703	269,936,397
GM%	83%	83%	83%	83%	83%

About Nano-bubble Clinic







Defytime Nanobubble Service									
1Time	USD20,000	Antiaging, moisture, healing, hair							
10Times	USD150,000	treatments							
100Times	USD1,000,000								
Defytime Installation Ser	vice available								

Telomere Lengthening Therapy Estimated Sales

Telomere Lengthening Therapy	2022	2023	2024	2025	2026
Unit price (USD\$)	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Growth rate pa %	0	10%	100%	300%	750%
Sales volume (units)	10	11	22	88	748
Annual Revenue	20,000,000	22,000,000	44,000,000	176,000,000	1,496,000,000
COGS	5,000,000	5,500,000	11,000,000	44,000,000	374,000,000
Gross margin	15,000,000	16,500,000	33,000,000	132,000,000	1,122,000,000
GM%	75%	75%	75%	75%	75%

Defytime Estimated Sales

Defytime Summary	2022	2023	2024	2025	2026
Annual Total Revenue	187,000,000	203,150,000	250,735,000	426,795,125	1,821,373,850
COGS	33,960,000	36,802,000	46,604,300	86,983,423	429,437,453
Gross margin	153,040,000	166,348,000	204,130,700	339,811,703	1,391,936,397
GM%	82%	82%	81%	80%	76
Other Expenses					
Marketing	6,000,000	6,000,000	7,500,000	14,500,000	80,000,000
Operating expenses	4,500,000	5,750,000	7,500,000	15,500,000	65,750,000
R&D related costs	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Total Expenses	12,000,000	13,250,000	16,500,000	31,500,000	147,250,000
Operating Profit	141,040,000	153,098,000	187,630,700	308,311,703	1,244,686,397



Defytime Limited Valuation

Assumptions

Global cosmeceutical market size was estimated at US\$52.4 billion in 2019 and is projected to rise to US\$55.4 billion in 2020, with a year on year growth rate of 5.73%.

The global cosmeceutical market growth rate is projected at 5.1% annually between 2019 and 2025. By 2025 the global market size will be US\$70.0 billion.

Defytime's existing product range is priced in the medium to upper segment range. Its proces are slightly higher than the Prevage and StriVectin brands.

Defytime Limited financial year end is 31 March

All figures are in USD\$, unless otherwise stated

Revenue projections are based upon nominal market penetration, given size of cosmeceutical market and sector

Revenue projections are predicated upon marketing spend occuring and minimal R&D spend occuring.

Projections are reliant upon a number of assumptions and are therefore often different to real world results

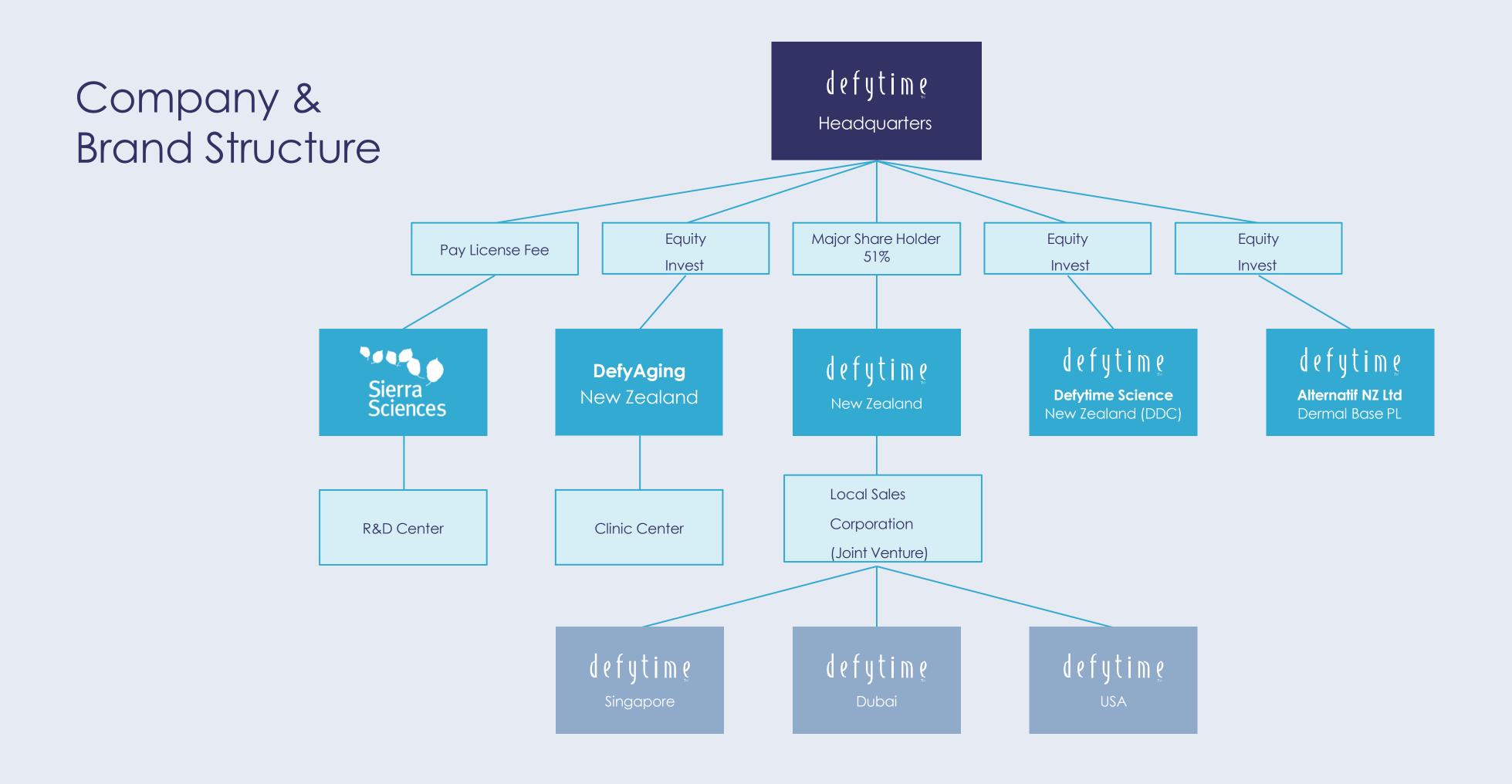
Defytime Limited has over \$3 million of existing product inventory on hand to be able to be sold.

EBIT multiple range 10 to 15 times as high growth company with transformational technology

Defytime Limited Valuation

2022	2023	2024	2025	2026	
187,000,000	203,150,000	250,735,000	426,795,125	1,821,373,850	
35,530,000	38,598,500	50,147,000	93,894,927	437,129,724	
151,470,000	164,551,500	200,588,000	332,900,198	1,384,244,126	
81%	81%	80%	78%	76%	
6,000,000	6,000,000	7,500,000	14,500,000	80,000,000	
4,500,000	5,750,000	7,500,000	15,500,000	65,750,000	
1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	
12,000,000	13,250,000	16,500,000	31,500,000	147,250,000	
139,470,000	151,301,500	184,088,000	301,400,198	1,236,994,126	
836,820,000	907,809,000	1,104,528,000	1,808,401,188	7,421,964,756	
1,394,700,000	1,513,015,000	1,840,880,000	3,014,001,980	12,369,941,260	
	187,000,000 35,530,000 151,470,000 81% 6,000,000 4,500,000 1,500,000 12,000,000 139,470,000	187,000,000 203,150,000 35,530,000 38,598,500 151,470,000 164,551,500 81% 81% 6,000,000 6,000,000 4,500,000 5,750,000 1,500,000 1,500,000 12,000,000 13,250,000 139,470,000 151,301,500 836,820,000 907,809,000 1,394,700,000 1,513,015,000	187,000,000 203,150,000 250,735,000 35,530,000 38,598,500 50,147,000 151,470,000 164,551,500 200,588,000 81% 81% 80% 6,000,000 6,000,000 7,500,000 4,500,000 1,500,000 1,500,000 12,000,000 13,250,000 16,500,000 139,470,000 151,301,500 184,088,000 836,820,000 907,809,000 1,104,528,000 1,394,700,000 1,513,015,000 1,840,880,000	187,000,000 203,150,000 250,735,000 426,795,125 35,530,000 38,598,500 50,147,000 93,894,927 151,470,000 164,551,500 200,588,000 332,900,198 81% 81% 80% 78% 6,000,000 6,000,000 7,500,000 14,500,000 4,500,000 5,750,000 7,500,000 15,500,000 1,500,000 1,500,000 1,500,000 31,500,000 12,000,000 151,301,500 184,088,000 301,400,198 836,820,000 907,809,000 1,104,528,000 1,808,401,188	187,000,000 203,150,000 250,735,000 426,795,125 1,821,373,850 35,530,000 38,598,500 50,147,000 93,894,927 437,129,724 151,470,000 164,551,500 200,588,000 332,900,198 1,384,244,126 81% 81% 80% 78% 76% 6,000,000 6,000,000 7,500,000 14,500,000 80,000,000 4,500,000 5,750,000 7,500,000 15,500,000 65,750,000 1,500,000 1,500,000 1,500,000 1,500,000 1,500,000 12,000,000 13,250,000 16,500,000 31,500,000 147,250,000 139,470,000 151,301,500 184,088,000 301,400,198 1,236,994,126 836,820,000 907,809,000 1,104,528,000 1,808,401,188 7,421,964,756 1,394,700,000 1,513,015,000 1,840,880,000 3,014,001,980 12,369,941,260

Given Defytime's business model is based upon some very unique and potentially life changing technology and ingredients, plus little effective cosmaceutical market penetration is required to derive a significant revenue outcome, the company is valued, based upon the provided projections between USD\$836million and \$1,390million in 2022. The company valuation increases significantly post 2022.



Summary Terms Description	
Target	Investors from overseas 19 million USD The terms for the investment include receiving 30% of Defytime Limited The entire business will operate with Defytime NZ capital of 19 million USD by purchasing or investing for the corporations shown in the Company & Brand Structure diagram The business model for R&D and IPO will commence with the primary investment
Defytime HQ Shareholders	Bill Andrews 20% Jonathan Greenwood 40% Investors 30% Others 10%
Defytime Singapore	A company targeted to be listed in the stock market (the target company for value maximization) Backdoor listing by securing the capital, or direct listing after 3~5 years If backdoor listing possible share premium realization through continuous R&D If direct listing: attracts large scale funds (attracting institutional and general investment when IPO)
Sierra Sciences LLC	Know how and patient management under the supervision of Dr Bill Materials research and drug development, strategic management of intellectual property
Defytime Scienc e	Drug Design Company Promotes new drug development based on Sierra Sciences' findings Development of new drugs and health foods
Defytime Limited	Dermal related new product development and sales company management Performs the role of a cash-cow
Alternatif NZ Ltd	Dermal Production Base
Defytime Japan Defytime Dubai Defytime USA	Regional sales or marketing subsidiary corporations Attract investors with marketing skills and financing capacity in their region (Joint Venture established) Management and control through sales licenses



Company Structure

Name of Company	Defytime Limited (HQ)		
CEO	Jonathan Greenwood		
Capital	\$500,000 00		
Sale	\$500,000 00		
Products	Defytime Facial Serum, Mask Patch, Nasal Spray		
Employees	8		
Place	New Zealand, Singapore, Hong Kong		
Email	biotechnz@gmail com, jonathan@defytime com		
Website	www defytime com		

Name of Company	Share Holder	Relationship	Number of Shares
Defytime Holdings Limited	Jonathan Greenwood	CEO	70

